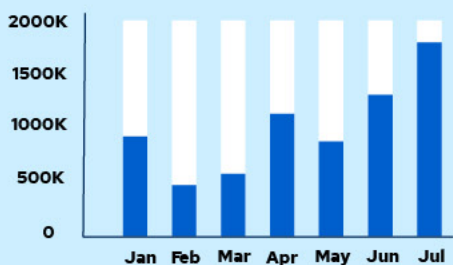


Meet DI Explorer: Ask Your Practice Anything

*PLUS: 53 prompts to discover
the opportunities hiding in your data*

Predict my Q2 production
based on current schedule
and historical trends.



How can I increase
production next month?

You have \$186K in unscheduled treatment
and 42 overdue hygiene patients. Reaching
out to your top 25 opportunities could add
an estimated \$38K in production.



dental
intelligence

Meet Dental Intelligence Explorer: Ask Your Practice Anything

What it is & why it matters

Where are you leaving money on the table? Which metrics are holding you back, and what's causing that lag to happen? You already have those answers, and so many more. But they're hiding in your practice data right now. That's exactly why we built Explorer.

With Explorer, just ask your data a question in plain English, like you'd ask a trusted team member or consultant, and you'll get a clear, visual answer in seconds, with next steps ready to go. No analytics degree necessary.

What does that look like in the real world?

Basically, it's an analyst/strategist/mentor in a box. Explorer turns every "I wonder" into a clean answer and a direct action plan in just a few minutes. For example:

- Let's say treatment acceptance dipped in May. Ask it why, and it will tell you what's changed (and how to get it back on track).
- Ask it what a 5% jump in re-appointment would do for your year, and it runs the math (and leaves you with an easy-to-understand graph!).
- Ask for the top three things that need attention, and you have a custom roadmap to handle them (before it's too late to address them).

This works whether you're a single office or a hundred-location group. The same plain-English questions get the same fast answers. The end result? More support for your team, and more time for your patients.

Keep your sensitive data safe

Most people don't think about this until it's too late, but the moment you send patient information into a public AI tool without a signed BAA, you've caused a HIPAA breach. It doesn't matter if that data is ever logged, stored, or used to train someone else's model. If PHI leaves your control without a BAA in place, you're not at risk of a HIPAA violation; you've already committed one.

Explorer lives inside Dental Intelligence, with which you already have a BAA. Your data stays sealed behind DI's industry-leading HIPAA, PCI, and SOC 2 Type 2 protections, which means you can ask any question and rest easy knowing the answers are just as confidential and secure as always.

"As we're all trying to be more AI-forward, you're putting yourself at so much risk, especially in healthcare. Individuals downloading a spreadsheet with patient data and throwing it into GPT with PHI – that's what keeps us up at night. So it was exciting to see this embedded into the Dental Intelligence ecosystem – a safe environment where all our data already lives safely."



Shaun Schweitzer, Absolute Dental

Roll it out without rocking the boat

Unlike some new systems, Explorer won't take weeks of training. It's intuitive enough that your team is ready to reach for it starting today.

We recommend starting with one question a day and incorporating the answer into your Morning Huddle. Once the team can see the answers in action, they'll realize they can finally ask the questions they've always thought were out of reach. They'll start bringing their own questions, and suddenly you'll have a prompt engine that constantly refreshes itself.

Ultimately, that's what Explorer is best at – being a support system for your team, not a replacement. It doesn't make the call or run the practice. Only

you can do that. Instead, it hands your treatment coordinators, hygienists, and office managers easier, more accurate answers and action plans so they can make the calls, keeping you firmly in the driver's seat.

How to ask Explorer effectively

As with any conversational AI, specificity makes the difference between a decent prompt and a great one. Be sure to be specific about:

- The timeframe: Ask it questions about "this quarter," or "the last six months," or "May 2026" instead of leaving it open to your practice's entire history.
- Who is asking: Tell it your role, and it tailors its answer to what you, specifically, can act on.
- Start broad, then zoom in: If you get an answer about hygiene reappointment in general, then follow up to get better subsequent answers about the numbers that surprised you.

The Prompt Library

Steal these questions! Just copy one, swap in the details that fit your practice, and send it. We've sorted these to help you find answers in specific situations.



Welcome, Tooth Be Told.

Ask me anything about your practice data.

 Ask about production, unscheduled treatment, hygiene reappointment rates, etc...

Start conversation

Here are some suggestions to get you started:

 For the last three months, give me three metrics we did well at and three metrics where we can improve

 Review our providers for last month and give me 2 strengths and 2 areas to improve

 Show me a graph of my production to collections for this year to date



Practice Performance

For answers about the big picture, where the money is, and what's trending

Questions you could ask with any AI:

- What are some ways I can overcome dental patients' objections to treatment?
- What are common reasons treatment acceptance rates dip, and how do dental practices typically address them?
- What's a good framework for identifying where my dental practice might be losing revenue?

Powerful, specific questions unlocked with Explorer:

- Rank the top 3 places where we're leaving money on the table, biggest first.
- Can you summarize our 4-year production trends across preventive and restorative procedures, including new services we've added?
- Can you summarize our AR and collections performance over the last 6 months for our leadership team?
- Our **[procedure name]** case acceptance dipped in **[insert month]** despite similar presentation volumes – what changed?
- What percentage of active patients don't have a scheduled appointment, and how much revenue are we leaving on the table?
- Which referral sources are bringing us the highest-value patients, and should we adjust our marketing for any low or high performers?
- How many new patients are we acquiring, how many are we keeping, and where are we losing people?
- What's my current treatment acceptance %? How can I improve it?



Teammate Performance

Your providers seen clearly and fairly – built for coaching conversations instead of “gotchas,” plus role-specific guidance for every seat on the team

Questions you could ask with any AI:

- Why do some dental providers excel at case acceptance while others struggle? What are they doing differently in treatment planning?
- As a dental treatment coordinator, what are the best practices for following up with patients on treatment that was presented but not scheduled? How soon after should I follow up, and how do I restart that conversation?
- As a **[role]**, what should I focus on to help my dental practice get better?

Powerful, specific questions unlocked with Explorer:

- Give me 3 things that **[provider]** is doing well, and 3 things that could use improvement.
- Can you rank our providers by production goal attainment for **[date range]**? And show me what the top performers did differently this month?
- What is each provider’s production per hour this quarter, and how does it compare to last quarter?
- Which providers and teammates work the best together? Does anyone need to work on their presentation skills together?



Forecasting

Run the “what if” before you commit to a new direction

Questions you could ask with any AI:

- What’s a general framework for forecasting the revenue impact of improving a dentistry metric like case acceptance or re-appointment?
- What typically causes a seasonal dip in a dental procedure like SRP, and how do you tell seasonal from a real trend?
- What are common leading indicators that predict whether a dental practice will hit its quarterly production goal?

Powerful, specific questions unlocked with Explorer:

- If we bring re-appointment up to **[X%]**, what does that do for the year?
- If we opened an additional operatory, how long would it take to pay for itself at our current production per chair?
- If we improved our treatment acceptance rate by **[X%]**, what would that mean for our annual production and revenue?
- Based on our current new patient trend, what should we expect our patient count to look like a year from now if nothing changes?
- If we added a second hygienist three days a week, what would that do for our hygiene production and re-appointment capacity?



Goal Planning

Turn problems into plans, with realistic targets and ways to hit them

Questions you could ask with any AI:

- What's a good process for turning a production shortfall into an actionable recovery plan in a dental practice?
- What generally moves hygiene pre-appointment rates, and what's a realistic target range?
- What's a smart way to plan around a provider's upcoming time off to minimize the production hit?

Powerful, specific questions unlocked with Explorer:

- If **[provider]** takes a two-week vacation in July, how would that affect production? Which provider has room to help cover the gap in production?
- Our production dropped in Q2 – what should we prioritize to turn this around?
- What's considered a top-performing hygiene pre-appointment percentage and how do we get there from where we are currently?
- We hired a new provider. What is a fair, achievable ramping goal to expect in their first six months?

- If we want to grow production by 15% next year, what would need to be true across new patients, case acceptance, and retention to get there?



DSO/Multi-Location Groups

Compare, rank, and spot what needs your attention most across all locations

Questions you could ask with any AI:

- What are the most common causes of performance variance across locations in a multi-location dental group?
- What KPIs are best for comparing locations fairly when they differ in size or patient volume?
- What are best practices for spreading a top-performing dental practice's approach to other locations?

Powerful, specific questions unlocked with Explorer:

- What's our best location for treatment \$ case acceptance, and what are they doing that others aren't?
- Which locations are underperforming on production per visit, and what's causing the variance?
- Identify which of our offices has the most concerning trends that need immediate attention.
- Which locations would benefit most from an extra hygienist or provider day, based on current demand vs. capacity?
- If we standardized our top-performing location's scheduling approach across the group, what could that realistically do for total production?
- How is our newest location's ramp-up pacing compared to how our other locations performed in their first year?
- Which locations are most and least reliant on insurance versus fee-for-service, and how does that affect our overall margins?



Wild Cards

Everything under the sun, from quick hits to deep insights

Questions you could ask with any AI:

- What's a good way to structure a morning huddle so the team leaves with clear priorities in a dental practice?
- What are common early signs that dental patient retention needs attention?
- What typically drives up no-show rates for dentists, and what are proven ways to bring them down?

Powerful, specific questions unlocked with Explorer:

- Top three things that need my attention today. Go.
- I've got 1 hour today to train my team. What should I focus that training on based on trends and performance from the past month?
- What's our appointment no-show rate by provider, and are we losing real revenue there?
- Which insurance carriers are hurting our profitability the most via write-offs and contractual adjustments?
- Which procedure types have the lowest acceptance rates?
- Tell me something I may not know about my practice.

That's all there is to it. Just ask Explorer.

Try one question from this guide today and show off the results in your Morning Huddle tomorrow. Your answers are waiting for you!

Don't have Dental Intelligence Analytics? [Get a demo today](#) and see what easy, actionable practice data can do for you and your team.

Ready to Unlock the Power of AI?

Meet with a product performance expert today to see how Explorer can work for your practice today.

[Get a Demo](#)



Looking for more ways to leverage AI in your dental practice? Check out **Dental Intelligence AI Receptionist!**

Did you know?

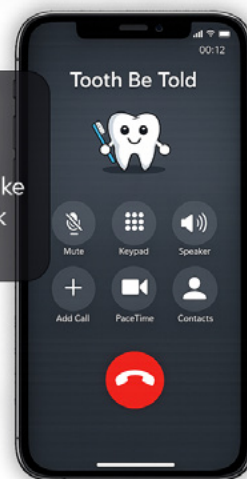
 **45%** of calls come in after hours

 **78%** don't leave a voicemail

 **85%** choose based on responsiveness



It looks like you've got an unpaid balance, would you like me to send you a secure link to make a payment?



See how AI Receptionist helps you answer every call, capture every opportunity, and give your team room to breathe without ever sacrificing the personal touch your patients count on.

[Get a Demo](#)

What are practices saying about Dental Intelligence?



"Dental Intelligence has helped me track and build my team tremendously. Records set all over the place! It's not just the information it pulls alone. It's how we are able to use and effectively set and tracks goals with it. I couldn't survive without it!"

Sheena Hinson, RDH – Uplevel Practice Solutions



"I've been in dentistry over 20 years and it's about time we have tracking software that integrates with our dental software. Saves so much time and makes it easy to act."

Kari Dice-Miller



"Dental Intelligence helps you visualize your data and properly interpret what it means. If you use it, you can have a much better conversation about what to do. Instead of saying, "we need to produce more," Dental Intelligence helps you know how to actually do that. It reveals opportunities that already exist but that aren't easily seen. Instead of spending money trying to capture new patients or adding new services, Dental Intelligence lets you build on what you already have."

Dr. Chodavadia – Enamel Dentistry